Scrip Code: BSE - 509567 / NSE - GOACARBON Quarter ended: SEPTEMBER 30, 2011

### Introductory sub-table (I)(a)

Name of the Company: GOA CARBON LIMITED

Scrip Code: BSE - 509567 / NSE - GOACARBON Name of Security, Class of Security : Equity Shares

Quarter ended: SEPTEMBER 30, 2011

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	Nil	Nil	Nil	
Held by public	Nil	Nil	Nil	
Total - D	Nil	Nil	Nil	
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	Nil	Nil	Nil	
Held by public	Nil	Nil	Nil	
Total - E	Nil	Nil	Nil	
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	Nil	Nil	Nil	
Held by public	Nil	Nil	Nil	
Total - F	Nil	Nil	Nil	
Total paid-up capital of the company, assuming full conversion of the convertible securities (A+B+C) + (D+E+F)	9151052			

Table (I)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	percentage of	holding as a total number of tres  As a percentage of (A+B+C) (VII)	othe encur Number	Pledged or rwise nbered As a percenta ge (IX) = (VIII)/(IV) *100
	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
` '	Individuals/ Hindu Undivided Family	3	310000	282600	3.3876	3.3876	Nil	Nil
` '	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	5103340	5103340	55.7678	55.7678	Nil	Nil
` ′	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(1)	5	5413340	5385940	59.1554	59.1554	Nil	Nil
(2)	Foreign							
	Individuals (Non- Resident Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	5413340	5385940	59.1554	59.1554	Nil	Nil

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.
2 For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Quarter ended: SEPTEMBER 30, 2011

	p Code: BSE - 509567		1	l	led: SEPTEMBE		01	<u> </u>
Cate-	Category of		Total number			holding as a	Shares	Pledged
gory	shareholder	shareholders	of shares	held in	percentage of total number of			
code				dematerialized form	sha	ires		rwise
					_	_		nbered
					As a	As a	Number	
					percentage of	percentage of		percenta
	613	***	6-4		(A+B) <sup>1</sup>	(A+B+C)	shares	ge
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =
								(VIII)/(IV)
(=)								*100
, ,	Public						NA	NA
	shareholding <sup>3</sup>							
<u> </u>	Institutions							
	Mutual Funds/ UTI	1	550	Nil	0.0060	0.0060		
` '	Financial Institutions/ Banks	10	805	170	0.0088	0.0088		
` '	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil		
	Venture Capital	Nil	Nil	Nil	Nil	Nil		
` '	Funds							
	Insurance	Nil	Nil	Nil	Nil	Nil		
	Companies							
(f)	Foreign Institutional	Nil	Nil	Nil	Nil	Nil		
	Investors							
(g)	Foreign Venture	Nil	Nil	Nil	Nil	Nil		
1.07	Capital Investors							
(h)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil		
	Sub-Total (B)(1)	11	1355	170	0.0148	0.0148	NA	NA
(2)	Non-institutions							
(a)	Bodies Corporate	274	347282	343500	3.7950	3.7950		
(b)	Individuals –							
	i. Individual share-							
	holders holding							
	nominal share	15981	2824771	2353174	30.8683	30.8683		
	capital up to Rs. 1							
	lakh.							
	ii. Individual share-							
	holders holding	24	473507	462507	5.1743	5.1743		
	nominal share							
	capital in excess							
	of Rs. 1 lakh.							

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<sup>&</sup>lt;sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

Quarter ended: SEPTEMBER 30, 2011

Cate-	Category of		Total number		Total share	holding as a	Shares	Pledged
gory	shareholder	shareholders	of shares	held in		total number of		or
code				dematerialized form	-	ares	othe	rwise
							encun	nbered
					As a	As a	Number	As a
					percentage of	percentage of	of	percenta
					(A+B) <sup>1</sup>	(A+B+C)	shares	ge
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =
								(VIII)/(IV)
(-)	A Oth ( '6 )							*100
(c)	Any Other (specify)							
	i. Clearing Member	73	36990	36990	0.4042	0.4042		
	ii. Non Resident Indian (Repat.)	47	36147	36127	0.3950	0.3950		
	iii. Non Resident	40	13560	8675	0.1482	0.1482		
	Indian (Non							
	Repat.)							
	iv. Directors & their	1	4000	Nil	0.0437	0.0437		
	relatives							
	v. Trusts	1	100	100	0.0011	0.0011		
	Sub-Total (B)(2)	16441	3736357	3241073	40.8298	40.8298	NA	NA
	Total Public	4/450	272742	2241242	40.0447	40.0447	N/A	
	Shareholding (B)=	16452	3737712	3241243	40.8446	40.8446	NA	NA
	(B)(1)+(B)(2) TOTAL (A)+(B)	16457	9151052	8627183	100.0000	100.0000	NA	NA
(C)	Shares held by	10437	9101002	002/103	100.0000	100.0000	IVA	IVA
(0)	Custodians and							
	against which							
	Depository Receipts							
	have been issued							
(1)	Promoter and	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Promoter Group	IVII	IVII	IVII	IVII	IVII	IVII	IVII
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (C)	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	16457	9151052	8627183	100.0000	100.0000		

NA - Not applicable

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## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			
No.		Number of shares	As a % of grand total	Number	As a percentage	As a % of grant total (A)+(B)+(C) of	
(I)	(II)	(III)	(A)+(B)+(C) (IV)	(V)	(VI)=(V)/(III)*100	sub-clause (I)(a) (VII)	
		(111)	(10)	(٧)	(1)-(1)/(11) 100	(VII)	
1.	Shrinivas Vasudeva Dempo	29400	0.3213	Nil	Nil	Nil	
2.	Shrinivas V. Dempo	253200	2.7669	Nil	Nil	Nil	
3.	Vasantrao Srinivas Dempo	27400	0.2994	Nil	Nil	Nil	
4.	V. S. Dempo Holdings Pvt. Ltd.	5069040	55.3930	Nil	Nil	Nil	
5.	Motown Investments Pvt. Ltd.	34300	0.3748	Nil	Nil	Nil	
	TOTAL	5413340	59.1554	Nil	Nil	Nil	

# (I)I Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		7/	
	TOTAL		

#### (I)(d) Statement showing details of locked-in shares

Sr.	Name of the shareholder	Category of	Number of	Locked-in shares as a percentage of total
No.		Shareholders	locked-in	number of shares (i.e., Grand Total (A)+(B)+(C)
		(Promoters /	shares	indicated in Statement at para (1)(a) above}
		Public)		
1.				
2.				
	TOTAL			

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### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr.	Type of outstanding DR	Number of	Number of	Shares underlying outstanding DRs as a
No.	(ADRs, GDRs, SDRs, etc.)	outstanding DRs	shares	percentage of total number of shares (i.e.,
			underlying	Grand Total (A)+(B)+(C) indicated in
			outstanding DRs	Statement at para (I)(a) above}
1.				
2.				
	TOTAL			

## (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares</u>

Sr.	Name of	Type of outstanding	Number of shares	Shares underlying outstanding DRs as a
No.	the DR	DR (ADRs, GDRs,	underlying outstanding	percentage of total number of shares (i.e., Grand
	Holder	SDRs, etc.)	DRs	Total (A)+(B)+(C) indicated in Statement at para
				(I)(a) above}
1.				
2.				
	TOTAL			